

CARD SERIES SCHEDULE TO
MONTHLY NOTEHOLDERS' STATEMENT

Date: 10/12/2011

CAPITAL ONE MULTI-ASSET EXECUTION TRUST, ASSET POOL 1
Monthly Period Ending: September 30, 2011

Reference is made to the Series 2002-CC Supplement as amended,(the "Series 2002-CC Supplement"), dated as of October 9, 2002, between Capital One Funding, LLC, a Virginia limited liability company ("Funding"), as Transferor, Capital One Bank (USA), National Association, a national banking association (the "Bank"), as Servicer, and The Bank of New York Mellon, as Trustee, and the Indenture as amended,(the "Indenture"), dated as of October 9, 2002, between Capital One Multi-asset Execution Trust, as Issuer, and The Bank of New York Mellon, as Indenture Trustee.

The following computations are prepared with respect to the Transfer Date of October 14, 2011 and with respect to the performance of the Trust during the related Monthly Period from September 1, 2011 through September 30, 2011. Current Distribution Date is October 17, 2011.

Interest Period for all tranches generally includes the previous Distribution Date (or in the case of the initial Interest Payment Date, the Issuance Date) through the day preceding the current Distribution Date. Interest on floating rate tranches is calculated on the basis of 360-day year and the actual number of days in the related interest Period. Interest on fixed rate tranches is calculated on the basis of a 360-day year and twelve 30-day months.

Material terms, parties and related abbreviations used herein may be found in the following documents as filed with the Securities and Exchange Commission ("SEC").

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| Amended and Restated Pooling and Servicing Agreement dated as of August 1, 2002, January 13, 2006, March 23, 2007 and July 1, 2007 | Included in Exhibit 4.2 to Funding's Form 8-K filed with the SEC on July 6, 2007. |
| First Amendment to Amended and Restated Pooling and Servicing Agreement dated as of March 1, 2008. | Included in Exhibit 4.2 to Funding's Form 8-K filed with the SEC on March 4, 2008. |
| Second Amendment to Amended and Restated Pooling and Servicing Agreement dated as of July 15, 2010. | Included in Exhibit 4.1 to Trust's Form 8-K filed with the SEC on July 15, 2010. |
| Series 2002-CC Supplement to the Amended and Restated Pooling and Servicing Agreement dated as of October 9, 2002, relating to the COMT Collateral Certificate. | Included in Exhibit 4.1 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| First Amendment to the Series 2002-CC Supplement dated as of March 1, 2008. | Included in Exhibit 4.6 to Funding's Form 8-K filed with the SEC on March 4, 2008. |
| Transfer and Administration Agreement dated as of October 9, 2002. | Included in Exhibit 4.2 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| First Amendment to Transfer and Administration Agreement dated as of March 1, 2008. | Included in Exhibit 4.10 to Funding's Form 8-K filed with the SEC on March 4, 2008. |

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| Capital One Multi-asset Execution Trust Amended and Restated Trust Agreement dated as of October 9, 2002. | Included in Exhibit 4.3 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| Indenture dated as of October 9, 2002. | Included in Exhibit 4.4 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| First Amendment to Indenture dated as of March 1, 2008. | Included in Exhibit 4.7 to Funding's Form 8-K filed with the SEC on March 4, 2008. |
| COMT Asset Pool 1 Supplement dated as of October 9, 2002. | Included in Exhibit 4.5 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| First Amendment to COMT Asset Pool 1 Supplement dated as of March 1, 2008. | Included in Exhibit 4.8 to Funding's Form 8-K filed with the SEC on March 4, 2008. |
| COMT Asset Pool 1 Supplement dated as of October 9, 2002. | Included in Exhibit 4.6 to Funding's Form 8-K filed with the SEC on November 12, 2002. |
| First Amendment to Card Series Indenture Supplement dated as of March 1, 2008. | Included in Exhibit 4.9 to Funding's Form 8-K filed with the SEC on March 4, 2008. |

A. Interest to be paid on the corresponding Distribution Date:

| | CUSIP Number | Interest Payment Date | Total Amount of Interest to be paid | Per \$1000 of Outstanding Dollar Principal Amount |
|----------------------|--------------|-----------------------|-------------------------------------|---|
| Class A (2004-1) | 14041NBG5 | 17-Oct-11 | 195,111.11 | 0.3902222200 |
| Class A (2004-4) | 14041NBN0 | 17-Oct-11 | 199,555.56 | 0.3991111200 |
| Class A (2004-8) | 14041NBW0 | 17-Oct-11 | 159,555.56 | 0.3191111200 |
| Class A (2005- 1) | 14041NBY6 | 17-Oct-11 | 199,333.33 | 0.2657777733 |
| Class A (2005- 6) | 14041NCF6 | 17-Oct-11 | 355,525.62 | 0.7813749890 |
| Class A (2005- 7) | 14041NCH2 | 17-Oct-11 | 1,958,333.33 | 3.9166666600 |
| Class A (2005- 9) | 14041NCK5 | 17-Oct-11 | 92,155.56 | 0.2835555692 |
| Class A (2005-10) | 14041NCL3 | 17-Oct-11 | 137,333.33 | 0.2746666600 |
| Class A (2006- 1) | 14041NCN9 | 17-Oct-11 | 117,333.33 | 0.2346666600 |
| Class A (2006- 3) | 14041NCQ2 | 17-Oct-11 | 1,683,333.33 | 4.2083333250 |
| Class A (2006- 5) | 14041NCS8 | 17-Oct-11 | 128,444.44 | 0.2568888800 |
| Class A (2006- 8) | 14041NCX7 | 17-Oct-11 | 69,066.67 | 0.2302222333 |
| Class A (2006-11) | 14041NDB4 | 17-Oct-11 | 212,666.67 | 0.2835555600 |
| Class A (2006-12) | 14041NDC2 | 17-Oct-11 | 128,444.44 | 0.2568888800 |
| Class A (2006-D) | | 17-Oct-11 | - | 0.0000000000 |
| Class A (2006-E) | | 17-Oct-11 | - | 0.0000000000 |
| Class A (2007- 1) | 14041NDG3 | 17-Oct-11 | 155,000.00 | 0.2480000000 |
| Class A (2007- 2) | 14041NDL2 | 17-Oct-11 | 192,266.67 | 0.2746666714 |
| Class A (2007- 4) | 14041NDS7 | 17-Oct-11 | 172,666.67 | 0.2302222267 |
| Class A (2007- A) | U13554AD9 | 17-Oct-11 | 866,666.67 | 4.3333333500 |
| Class A (2007-5) | 14041NDT5 | 17-Oct-11 | 143,466.67 | 0.2391111167 |
| Class A (2007-7) | 14041NDX6 | 17-Oct-11 | 4,791,666.67 | 4.7916666700 |
| Class A (2007-8) | 14041NDY4 | 15-Dec-11 | - | 0.0000000000 |
| Class A (2008-3) | 14041N ED9 | 17-Oct-11 | 2,525,000.00 | 4.2083333333 |
| Total Class A | | | 14,482,925.63 | |
| Class B (2004-3) | 14041NBL4 | 17-Oct-11 | 127,866.67 | 0.8524444667 |
| Class B (2004-7) | | 17-Oct-11 | 398,148.88 | 2.1567610845 |
| Class B (2005-1) | 14041NBX8 | 17-Oct-11 | 714,583.33 | 4.0833333143 |
| Class B (2005-3) | 14041NCG4 | 17-Oct-11 | 208,693.06 | 2.0869306000 |
| Class B (2006-1) | 14041NCT6 | 17-Oct-11 | 79,177.78 | 0.4524444571 |
| Class B (2007- 1) | 14041NDH1 | 17-Oct-11 | 155,244.44 | 0.4435555429 |
| Class B (2009-C) | | 17-Oct-11 | 569,166.16 | 0.9757777739 |
| Total Class B | | | 2,252,880.32 | |
| Class C (2003-3) | 14041NAV3 | 17-Oct-11 | 550,888.89 | 2.2035555600 |
| Class C (2004-2) | 14041NBH3 | 17-Oct-11 | 113,688.89 | 1.1368889000 |
| Class C (2004-3) | | 15-Dec-11 | - | 0.0000000000 |
| Class C (2007-1) | 14041NDJ7 | 17-Oct-11 | 189,066.67 | 0.6302222333 |
| Class C (2007-2) | 14041NDK4 | 17-Oct-11 | 117,555.56 | 0.4702222400 |

| | <u>CUSIP Number</u> | <u>Interest Payment Date</u> | <u>Total Amount of Interest to be paid</u> | <u>Per \$1000 of Outstanding Dollar Principal Amount</u> |
|------------------|---------------------|------------------------------|--|--|
| Class C (2007-4) | 14041NEA5 | 17-Oct-11 | 491,244.44 | 1.4035555429 |
| Class C (2009-A) | | 17-Oct-11 | 129,632.56 | 1.8146666066 |
| Total Class C | | | 1,592,077.01 | |
| Total | | | 18,327,882.96 | |

B. Principal to be paid on the Distribution Date:

| | <u>CUSIP Number</u> | <u>Principal Payment Date</u> | <u>Total Amount of Principal to be paid</u> | <u>Per \$1000 of Outstanding Dollar Principal Amount</u> |
|------------------|---------------------|-------------------------------|---|--|
| Class A (2004-8) | 14041NBW0 | 17-Oct-11 | 500,000,000.00 | 1,000.0000000000 |

**C. Outstanding Dollar Principal Amount and Nominal Liquidation Amount for the related Monthly Period:
(as of the end of the related Monthly Period)**

| | Initial Dollar Principal Amount | Outstanding Dollar Principal Amount | Adjusted Outstanding Dollar Principal Amount | Nominal Liquidation Amount |
|----------------------|------------------------------------|--|--|----------------------------------|
| Class A (2004-1) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2004-4) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2004-8) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2005- 1) | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 |
| Class A (2005- 6) | 455,000,000.00 | 455,000,000.00 | 455,000,000.00 | 455,000,000.00 |
| Class A (2005- 7) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2005- 9) | 325,000,000.00 | 325,000,000.00 | 325,000,000.00 | 325,000,000.00 |
| Class A (2005-10) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2006- 1) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2006- 3) | 400,000,000.00 | 400,000,000.00 | 400,000,000.00 | 400,000,000.00 |
| Class A (2006- 5) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2006- 8) | 300,000,000.00 | 300,000,000.00 | 300,000,000.00 | 300,000,000.00 |
| Class A (2006-11) | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 |
| Class A (2006-12) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2006-D) | - | - | - | - |
| Class A (2006-E) | - | - | - | - |
| Class A (2007- 1) | 625,000,000.00 | 625,000,000.00 | 625,000,000.00 | 625,000,000.00 |
| Class A (2007- 2) | 700,000,000.00 | 700,000,000.00 | 700,000,000.00 | 700,000,000.00 |
| Class A (2007- 4) | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 | 750,000,000.00 |
| Class A (2007- A) | 200,000,000.00 | 200,000,000.00 | 200,000,000.00 | 200,000,000.00 |
| Class A (2007-5) | 600,000,000.00 | 600,000,000.00 | 600,000,000.00 | 600,000,000.00 |
| Class A (2007-7) | 1,000,000,000.00 | 1,000,000,000.00 | 1,000,000,000.00 | 1,000,000,000.00 |
| Class A (2007-8) | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 | 500,000,000.00 |
| Class A (2008-3) | 600,000,000.00 | 600,000,000.00 | 600,000,000.00 | 600,000,000.00 |
| Total Class A | 11,955,000,000.00 | 11,955,000,000.00 | 11,955,000,000.00 | 11,955,000,000.00 |
| Class B (2004-3) | 150,000,000.00 | 150,000,000.00 | 150,000,000.00 | 150,000,000.00 |
| Class B (2004-7) | 184,605,000.00 | 184,605,000.00 | 184,605,000.00 | 184,605,000.00 |
| Class B (2005-1) | 175,000,000.00 | 175,000,000.00 | 175,000,000.00 | 175,000,000.00 |
| Class B (2005-3) | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 |
| Class B (2006-1) | 175,000,000.00 | 175,000,000.00 | 175,000,000.00 | 175,000,000.00 |
| Class B (2007- 1) | 350,000,000.00 | 350,000,000.00 | 350,000,000.00 | 350,000,000.00 |
| Class B (2009-C) | 583,294,860.00 | 583,294,860.00 | 583,294,860.00 | 583,294,860.00 |
| Total Class B | 1,717,899,860.00 | 1,717,899,860.00 | 1,717,899,860.00 | 1,717,899,860.00 |
| Class C (2003-3) | 250,000,000.00 | 250,000,000.00 | 250,000,000.00 | 250,000,000.00 |

| | Initial Dollar Principal Amount | Outstanding Dollar Principal Amount | Adjusted Outstanding Dollar Principal Amount | Nominal Liquidation Amount |
|----------------------|------------------------------------|--|--|----------------------------------|
| Class C (2004-2) | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 |
| Class C (2004-3) | 367,500,000.00 | 367,500,000.00 | 367,500,000.00 | 367,500,000.00 |
| Class C (2007-1) | 300,000,000.00 | 300,000,000.00 | 300,000,000.00 | 300,000,000.00 |
| Class C (2007-2) | 250,000,000.00 | 250,000,000.00 | 250,000,000.00 | 250,000,000.00 |
| Class C (2007-4) | 350,000,000.00 | 350,000,000.00 | 350,000,000.00 | 350,000,000.00 |
| Class C (2009-A) | 71,436,020.00 | 71,436,020.00 | 71,436,020.00 | 71,436,020.00 |
| Total Class C | 1,688,936,020.00 | 1,688,936,020.00 | 1,688,936,020.00 | 1,688,936,020.00 |
| Class D (2002-1) | | 155,180,272.99 | 155,180,272.99 | 155,180,272.99 |
| Total | 15,361,835,880.00 | 15,517,016,152.99 | 15,517,016,152.99 | 15,517,016,152.99 |

D. Nominal Liquidation Amount for Tranches of Notes Outstanding:

(including all tranches issued as of the end of the Monthly Period, after taking into account all allocations expected to occur on the Distribution Date)

| | End of Month Nominal Liquidation Amount | Increase due to accretions of Principal for Discount Notes | Withdrawal from Principal Funding sub-Account | Reimbursements of Nominal Liquidation Amount from Available Funds | Reductions due to reallocation of Card Series Principal Amounts | Reduction due to Investor Charge-offs | Reductions due to deposits into the Principal Funding sub-Account | Nominal Liquidation Amount as of the Distribution Date* |
|----------------------|--|---|---|---|--|---|--|--|
| Class A (2004-1) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2004-4) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2004-8) | 500,000,000.00 | - | - | - | - | - | 500,000,000.00 | - |
| Class A (2005- 1) | 750,000,000.00 | - | - | - | - | - | - | 750,000,000.00 |
| Class A (2005- 6) | 455,000,000.00 | - | - | - | - | - | - | 455,000,000.00 |
| Class A (2005- 7) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2005- 9) | 325,000,000.00 | - | - | - | - | - | - | 325,000,000.00 |
| Class A (2005-10) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2006- 1) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2006- 3) | 400,000,000.00 | - | - | - | - | - | - | 400,000,000.00 |
| Class A (2006- 5) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2006- 8) | 300,000,000.00 | - | - | - | - | - | - | 300,000,000.00 |
| Class A (2006-11) | 750,000,000.00 | - | - | - | - | - | - | 750,000,000.00 |
| Class A (2006-12) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2006-D) | - | - | - | - | - | - | - | - |
| Class A (2006-E) | - | - | - | - | - | - | - | - |
| Class A (2007- 1) | 625,000,000.00 | - | - | - | - | - | - | 625,000,000.00 |
| Class A (2007- 2) | 700,000,000.00 | - | - | - | - | - | - | 700,000,000.00 |
| Class A (2007- 4) | 750,000,000.00 | - | - | - | - | - | - | 750,000,000.00 |
| Class A (2007- A) | 200,000,000.00 | - | - | - | - | - | - | 200,000,000.00 |
| Class A (2007-5) | 600,000,000.00 | - | - | - | - | - | - | 600,000,000.00 |
| Class A (2007-7) | 1,000,000,000.00 | - | - | - | - | - | - | 1,000,000,000.00 |
| Class A (2007-8) | 500,000,000.00 | - | - | - | - | - | - | 500,000,000.00 |
| Class A (2008-3) | 600,000,000.00 | - | - | - | - | - | - | 600,000,000.00 |
| Total Class A | 11,955,000,000.00 | - | - | - | - | - | 500,000,000.00 | 11,455,000,000.00 |
| Class B (2004-3) | 150,000,000.00 | - | - | - | - | - | - | 150,000,000.00 |
| Class B (2004-7) | 184,605,000.00 | - | - | - | - | - | - | 184,605,000.00 |
| Class B (2005-1) | 175,000,000.00 | - | - | - | - | - | - | 175,000,000.00 |
| Class B (2005-3) | 100,000,000.00 | - | - | - | - | - | - | 100,000,000.00 |
| Class B (2006-1) | 175,000,000.00 | - | - | - | - | - | - | 175,000,000.00 |
| Class B (2007- 1) | 350,000,000.00 | - | - | - | - | - | - | 350,000,000.00 |
| Class B (2009-C) | 583,294,860.00 | - | - | - | - | - | - | 583,294,860.00 |
| Total Class B | 1,717,899,860.00 | - | - | - | - | - | - | 1,717,899,860.00 |

| | End of Month Nominal Liquidation Amount | Increase due to accretions of Principal for Discount Notes | Withdrawal from Principal Funding sub-Account | Reimbursements of Nominal Liquidation Amount from Available Funds | Reductions due to reallocation of Card Series Principal Amounts | Reduction due to Investor Charge-offs | Reductions due to deposits into the Principal Funding sub-Account | Nominal Liquidation Amount as of the Distribution Date* |
|----------------------|--|---|---|---|--|---|--|--|
| Class C (2003-3) | 250,000,000.00 | - | - | - | - | - | - | 250,000,000.00 |
| Class C (2004-2) | 100,000,000.00 | - | - | - | - | - | - | 100,000,000.00 |
| Class C (2004-3) | 367,500,000.00 | - | - | - | - | - | - | 367,500,000.00 |
| Class C (2007-1) | 300,000,000.00 | - | - | - | - | - | - | 300,000,000.00 |
| Class C (2007-2) | 250,000,000.00 | - | - | - | - | - | - | 250,000,000.00 |
| Class C (2007-4) | 350,000,000.00 | - | - | - | - | - | - | 350,000,000.00 |
| Class C (2009-A) | 71,436,020.00 | - | - | - | - | - | - | 71,436,020.00 |
| Total Class C | 1,688,936,020.00 | - | - | - | - | - | - | 1,688,936,020.00 |
| Class D (2002-1) | 155,180,272.99 | - | - | - | - | - | - | 150,129,436.51 |
| Total | 15,517,016,152.99 | - | - | - | - | - | 500,000,000.00 | 15,011,965,316.51 |

* This report does not capture any new issuances or increases of notes occurring after the end of the Monthly Period. Additionally, the Class D balance reflects any reductions due to maturities that will occur on the distribution date.

E. Targeted Deposits to Principal Funding sub-Accounts:

| | Beginning Principal Funding sub-Account Balance | Targeted Deposit to Principal Funding sub-Account | Previous shortfalls of targeted deposits to the Principal Funding Sub-Account | Actual Deposit to Principal Funding sub-Account | Amounts withdrawn from the Principal Funding sub-Account for payment to Noteholders | Ending Principal Funding sub-Account Balance | Principal Funding sub-Account Earnings |
|------------------|--|--|---|---|---|---|--|
| Class A (2004-8) | - | 500,000,000.00 | - | 500,000,000.00 | 500,000,000.00 | - | - |

F. Targeted Deposits to Interest Funding sub-Accounts:

| | Applicable Interest Rates | Beginning Interest Funding sub-Account Balance (1) | Targeted Deposit to Interest Funding sub-Account | Previous Shortfalls of targeted deposits to the Interest Funding sub-Account | Actual Deposit to Interest Funding sub-Account (2) | Amounts withdrawn from the Interest Funding sub-Account for payment to Noteholder's (3) | Ending Interest Funding sub-Account Balance (1) | Interest Funding sub-Account Earnings |
|----------------------|---------------------------|--|--|--|--|---|---|---------------------------------------|
| Class A (2004-1) | 0.439% | - | 195,111.11 | - | 195,111.11 | (195,111.11) | - | 0.00 |
| Class A (2004-4) | 0.449% | - | 199,555.56 | - | 199,555.56 | (199,555.56) | - | 0.00 |
| Class A (2004-8) | 0.359% | - | 159,555.56 | - | 159,555.56 | (159,555.56) | - | 0.00 |
| Class A (2005- 1) | 0.299% | - | 199,333.33 | - | 199,333.33 | (199,333.33) | - | 0.00 |
| Class A (2005- 6) | 0.299% | 234,495.62 | 121,030.00 | - | 121,030.00 | (355,525.62) | - | 0.00 |
| Class A (2005- 7) | 4.700% | - | 1,958,333.33 | - | 1,958,333.33 | (1,958,333.33) | - | 0.00 |
| Class A (2005- 9) | 0.319% | - | 92,155.56 | - | 92,155.56 | (92,155.56) | - | 0.00 |
| Class A (2005-10) | 0.309% | - | 137,333.33 | - | 137,333.33 | (137,333.33) | - | 0.00 |
| Class A (2006- 1) | 0.264% | - | 117,333.33 | - | 117,333.33 | (117,333.33) | - | 0.00 |
| Class A (2006- 3) | 5.050% | - | 1,683,333.33 | - | 1,683,333.33 | (1,683,333.33) | - | 0.00 |
| Class A (2006- 5) | 0.289% | - | 128,444.44 | - | 128,444.44 | (128,444.44) | - | 0.00 |
| Class A (2006- 8) | 0.259% | - | 69,066.67 | - | 69,066.67 | (69,066.67) | - | 0.00 |
| Class A (2006-11) | 0.319% | - | 212,666.67 | - | 212,666.67 | (212,666.67) | - | 0.00 |
| Class A (2006-12) | 0.289% | - | 128,444.44 | - | 128,444.44 | (128,444.44) | - | 0.00 |
| Class A (2006-D) | - | - | 0.00 | - | 0.00 | - | - | 0.00 |
| Class A (2006-E) | - | - | 0.00 | - | 0.00 | - | - | 0.00 |
| Class A (2007- 1) | 0.279% | - | 155,000.00 | - | 155,000.00 | (155,000.00) | - | 0.00 |
| Class A (2007- 2) | 0.309% | - | 192,266.67 | - | 192,266.67 | (192,266.67) | - | 0.00 |
| Class A (2007- 4) | 0.259% | - | 172,666.67 | - | 172,666.67 | (172,666.67) | - | 0.00 |
| Class A (2007- A) | 5.200% | - | 866,666.67 | - | 866,666.67 | (866,666.67) | - | 0.00 |
| Class A (2007-5) | 0.269% | - | 143,466.67 | - | 143,466.67 | (143,466.67) | - | 0.00 |
| Class A (2007-7) | 5.750% | - | 4,791,666.67 | - | 4,791,666.67 | (4,791,666.67) | - | 0.00 |
| Class A (2007-8) | 0.647% | - | 287,604.44 | - | 287,604.44 | - | 287,604.44 | 0.00 |
| Class A (2008-3) | 5.050% | - | 2,525,000.00 | - | 2,525,000.00 | (2,525,000.00) | - | 0.00 |
| Total Class A | | 234,495.62 | 14,536,034.45 | - | 14,536,034.45 | (14,482,925.63) | 287,604.44 | - |
| Class B (2004-3) | 0.959% | - | 127,866.67 | - | 127,866.67 | (127,866.67) | - | 0.00 |
| Class B (2004-7) | 0.844% | 268,317.72 | 129,831.16 | - | 129,831.16 | (398,148.88) | - | 0.00 |
| Class B (2005-1) | 4.900% | - | 714,583.33 | - | 714,583.33 | (714,583.33) | - | 0.00 |
| Class B (2005-3) | 0.799% | 137,648.62 | 71,044.44 | - | 71,044.44 | (208,693.06) | - | 0.00 |
| Class B (2006-1) | 0.509% | - | 79,177.78 | - | 79,177.78 | (79,177.78) | - | 0.00 |
| Class B (2007- 1) | 0.499% | - | 155,244.44 | - | 155,244.44 | (155,244.44) | - | 0.00 |
| Class B (2009-C) | - | - | 569,166.16 | - | 569,166.16 | (569,166.16) | - | 0.00 |
| Total Class B | | 405,966.34 | 1,846,913.98 | - | 1,846,913.98 | (2,252,880.32) | - | - |
| Class C (2003-3) | 2.479% | - | 550,888.89 | - | 550,888.89 | (550,888.89) | - | 0.00 |
| Class C (2004-2) | 1.279% | - | 113,688.89 | - | 113,688.89 | (113,688.89) | - | 0.00 |

| | Applicable Interest Rates | Beginning Interest Funding sub-Account Balance (1) | Targeted Deposit to Interest Funding sub-Account | Previous Shortfalls of targeted deposits to the Interest Funding sub-Account | Actual Deposit to Interest Funding sub-Account (2) | Amounts withdrawn from the Interest Funding sub-Account for payment to Noteholder's (3) | Ending Interest Funding sub-Account Balance (1) | Interest Funding sub-Account Earnings |
|------------------|---------------------------|--|--|--|--|---|---|---------------------------------------|
| Class C (2004-3) | 6.399% | - | 1,959,693.75 | - | 1,959,693.75 | - | 1,959,693.75 | 0.03 |
| Class C (2007-1) | 0.709% | - | 189,066.67 | - | 189,066.67 | (189,066.67) | - | 0.00 |
| Class C (2007-2) | 0.529% | - | 117,555.56 | - | 117,555.56 | (117,555.56) | - | 0.00 |
| Class C (2007-4) | 1.579% | - | 491,244.44 | - | 491,244.44 | (491,244.44) | - | 0.00 |
| Class C (2009-A) | - | - | 129,632.56 | - | 129,632.56 | (129,632.56) | - | 0.00 |
| Total Class C | | - | 3,551,770.76 | - | 3,551,770.76 | (1,592,077.01) | 1,959,693.75 | 0.03 |
| Total | | 640,461.96 | 19,934,719.19 | - | 19,934,719.19 | (18,327,882.96) | 2,247,298.19 | 0.03 |

G. Class C Reserve sub-Accounts:

| Beginning Class C Reserve sub-Account Balance | Targeted Deposit to Class C Reserve sub-Account | Actual Deposit to Class C Reserve sub-Account | Withdrawals from Class C Reserve sub-Account Balance | Ending Class C Reserve sub-Account Balance | Class C Reserve sub-Account Earnings |
|---|---|---|--|--|--------------------------------------|
|---|---|---|--|--|--------------------------------------|

NOTHING TO REPORT

H. Targeted Deposits to Class D Reserve sub-Accounts:

(Beginning Class D Reserve sub-Account Balance includes Class D Reserve sub-Account Earnings and deposits related to any new issuances)

| Beginning Class D Reserve sub-Account Balance | Targeted Deposit to Class D Reserve sub-Account | Actual Deposit to Class D Reserve sub-Account | Withdrawals from Class D Reserve sub-Account Balance | Ending Class D Reserve sub-Account Balance | Class D Reserve sub-Account Earnings |
|---|---|---|--|--|--------------------------------------|
|---|---|---|--|--|--------------------------------------|

NOTHING TO REPORT

I. Targeted Deposits to Accumulation Reserve sub-Accounts:

| Beginning Accumulation Reserve sub-Account Balance | Targeted Deposit to Accumulation Reserve sub-Account | Actual Deposit to Accumulation Reserve sub-Account | Withdrawals from Accumulation Reserve Account for Interest | Withdrawals from Accumulation Reserve Account for Payments to Issuer | Ending Accumulation Reserve sub-Account Balance | Accumulation Reserve sub-Account Earnings |
|--|--|--|--|--|---|---|
|--|--|--|--|--|---|---|

NOTHING TO REPORT

J. Class A Usage of Class B, C and D Subordination Amounts:

| Class A Usage of Class B Subordination Amount for this Monthly Period | Class A Usage of Class C Subordination Amount for this Monthly Period | Class A Usage of Class D Subordination Amount for this Monthly Period | Cumulative Class A Usage of Class B Subordination Amount | Cumulative Class A Usage of Class C Subordination Amount | Cumulative Class A Usage of Class D Subordination Amount |
|---|---|---|--|--|--|
|---|---|---|--|--|--|

NOTHING TO REPORT

K. Class B Usage of Class C and D Subordination Amounts:

| Class B Usage of Class C Subordination Amount for this Monthly Period | Class B Usage of Class D Subordination Amount for this Monthly Period | Cumulative Class B Usage of Class C Subordination Amount | Cumulative Class B Usage of Class D Subordination Amount |
|---|---|--|--|
|---|---|--|--|

NOTHING TO REPORT

L. Class C Usage of Class D Subordination Amounts:

| <u>Class C Usage of Class D Subordination Amount for this Monthly Period</u> | <u>Cumulative Class C Usage of Class D Subordination Amount</u> |
|--|---|
|--|---|

NOTHING TO REPORT

M. Required and Available Subordination Amount to Class A, B and C Notes:

(as of Determination Date, after taking into account all maturities expected to occur on the Distribution Date)

| | Required Subordination Amount from Class B Notes | Available Subordination Amount from Class B Notes | Required Subordination Amount from Class C Notes | Available Subordination Amount from Class C Notes | Required Subordination Amount from Class D Notes | Available Subordination Amount from Class D Notes |
|-------------------|---|--|---|--|---|--|
| Class A (2004-1) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2004-4) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2004-8) | | | | | | |
| Class A (2005- 1) | 66,269,475.00 | 66,269,475.00 | 78,309,525.00 | 78,309,525.00 | 9,036,750.00 | 9,036,750.00 |
| Class A (2005- 6) | 40,203,481.50 | 40,203,481.50 | 47,507,778.50 | 47,507,778.50 | 5,482,295.00 | 5,482,295.00 |
| Class A (2005- 7) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2005- 9) | 28,716,772.50 | 28,716,772.50 | 33,934,127.50 | 33,934,127.50 | 3,915,925.00 | 3,915,925.00 |
| Class A (2005-10) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2006- 1) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2006- 3) | 35,343,720.00 | 35,343,720.00 | 41,765,080.00 | 41,765,080.00 | 4,819,600.00 | 4,819,600.00 |
| Class A (2006- 5) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2006- 8) | 26,507,790.00 | 26,507,790.00 | 31,323,810.00 | 31,323,810.00 | 3,614,700.00 | 3,614,700.00 |
| Class A (2006-11) | 66,269,475.00 | 66,269,475.00 | 78,309,525.00 | 78,309,525.00 | 9,036,750.00 | 9,036,750.00 |
| Class A (2006-12) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2006-D) | | | | | | |
| Class A (2006-E) | | | | | | |
| Class A (2007- 1) | 55,224,562.50 | 55,224,562.50 | 65,257,937.50 | 65,257,937.50 | 7,530,625.00 | 7,530,625.00 |
| Class A (2007- 2) | 61,851,510.00 | 61,851,510.00 | 73,088,890.00 | 73,088,890.00 | 8,434,300.00 | 8,434,300.00 |
| Class A (2007- 4) | 66,269,475.00 | 66,269,475.00 | 78,309,525.00 | 78,309,525.00 | 9,036,750.00 | 9,036,750.00 |
| Class A (2007- A) | 17,671,860.00 | 17,671,860.00 | 20,882,540.00 | 20,882,540.00 | 2,409,800.00 | 2,409,800.00 |
| Class A (2007-5) | 53,015,580.00 | 53,015,580.00 | 62,647,620.00 | 62,647,620.00 | 7,229,400.00 | 7,229,400.00 |
| Class A (2007-7) | 88,359,300.00 | 88,359,300.00 | 104,412,700.00 | 104,412,700.00 | 12,049,000.00 | 12,049,000.00 |
| Class A (2007-8) | 44,179,650.00 | 44,179,650.00 | 52,206,350.00 | 52,206,350.00 | 6,024,500.00 | 6,024,500.00 |
| Class A (2008-3) | 53,015,580.00 | 53,015,580.00 | 62,647,620.00 | 62,647,620.00 | 7,229,400.00 | 7,229,400.00 |
| Total Class A | 1,012,155,781.50 | 1,012,155,781.50 | 1,196,047,478.50 | 1,196,047,478.50 | 138,021,295.00 | 138,021,295.00 |
| Class B (2004-3) | | | 109,122,666.92 | 109,122,666.92 | 12,721,294.46 | 12,721,294.46 |
| Class B (2004-7) | | | 134,297,266.18 | 134,297,266.18 | 15,656,097.09 | 15,656,097.09 |
| Class B (2005-1) | | | 127,309,778.08 | 127,309,778.08 | 14,841,510.20 | 14,841,510.20 |
| Class B (2005-3) | | | 72,748,444.62 | 72,748,444.62 | 8,480,862.97 | 8,480,862.97 |
| Class B (2006-1) | | | 127,309,778.08 | 127,309,778.08 | 14,841,510.20 | 14,841,510.20 |
| Class B (2007- 1) | | | 254,619,556.15 | 254,619,556.15 | 29,683,020.41 | 29,683,020.41 |
| Class B (2009-C) | | | 424,337,938.17 | 424,337,938.17 | 49,468,437.80 | 49,468,437.80 |
| Total Class B | | | 1,249,745,428.20 | 1,249,745,428.20 | 145,692,733.13 | 145,692,733.13 |
| Class C (2003-3) | | | | | 22,222,487.23 | 22,222,487.23 |
| Class C (2004-2) | | | | | 8,888,994.89 | 8,888,994.89 |
| Class C (2004-3) | | | | | 32,667,056.21 | 32,667,056.21 |
| Class C (2007-1) | | | | | 26,666,984.67 | 26,666,984.67 |

| | Required Subordination Amount from Class B Notes | Available Subordination Amount from Class B Notes | Required Subordination Amount from Class C Notes | Available Subordination Amount from Class C Notes | Required Subordination Amount from Class D Notes | Available Subordination Amount from Class D Notes |
|------------------|---|--|---|--|---|--|
| Class C (2007-2) | | | | | 22,222,487.23 | 22,222,487.23 |
| Class C (2007-4) | | | | | 31,111,482.11 | 31,111,482.11 |
| Class C (2009-A) | | | | | 6,349,944.17 | 6,349,944.17 |
| Total Class C | | | | | 150,129,436.51 | 150,129,436.51 |

* All balances for 2006-AA, 2006-AB, 2006-AC, 2006-AD, 2006-AE, 2008-AA and 2008-AB, 2009-AA tranches are as of End of Month.

N. Early Redemption Event

| | |
|--|-------------------------|
| Current Month Excess Spread Amount | <u>\$167,101,255.04</u> |
| Prior Month Excess Spread Amount | <u>\$167,007,922.08</u> |
| Two Months Prior Excess Spread Amount | <u>\$178,652,842.48</u> |
| Three Month Average Excess Spread Amount | <u>\$170,920,673.20</u> |
| Is the average of the Excess Spread Amount for preceding three months greater than \$0? | <u>YES</u> |

IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Certificate this 12th day of October, 2011.

Capital One Bank (USA), National Association
as Administrator

By: /s/Vicki Swanson
Name: Vicki Swanson
Title: Authorized Officer
Date: 10/12/2011